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Press release  
20 May 2025

**Stendörren Fastigheter AB (publ) announces the successful issuance of new 25/28 notes**

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Stendörren Fastigheter AB (publ), ("**Stendörren**" or the "**Issuer**") today announces that the Issuer has successfully issued new senior unsecured green notes with a maturity of approximately 3.3 years and a total nominal amount of SEK 500,000,000 (the "**New Notes**"). The interest rate for the New Notes is 3m STIBOR + 260 basis points.

Consequently, the New Financing Conditions, as defined in the separate tender offer dated 19 May 2025 (the "**Tender Offer**"), has been fulfilled. The Tender Offer, which expires at 12:00 CEST on 22 May 2025, has been made in accordance with the terms and conditions set out in a tender information document dated 19 May 2025 (the "**Tender Information Document**"), available on the website of the Issuer <https://www.stendorren.se/en/investors/bonds/>.

*"The bond issue attracted strong demand from both existing and new investors, which resulted in a heavily oversubscribed book at an attractive interest margin of +260 basis points. The issue was carried out for the purpose of refinancing, through a tender offer, our outstanding bond maturing in 2026, with first call in December 2025. The interest margin on the new bond is just under half of the bond maturing in 2026. The bond issue, following completion of the tender offer and call of the 2026 bond, will save SEK 13,250,000 in annual interest cost" says Erik Ranje, CEO of Stendörren.*

Information about the Tender Offer may be obtained from the Dealer Managers.

**For more information, please contact:**

**The Issuer**

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### **Stendörren Fastigheter AB (publ)**

*Stendörren Fastigheter AB (publ) is an expansive property company in logistics, warehouse and light industrial in Nordic growth regions. The company is listed on Nasdaq Stockholm Mid Cap. The business concept is to create profitable growth in net asset value. This is achieved through value-creating acquisitions, capitalising on the positive rental growth that follows the urbanisation of metropolitan regions and by developing existing assets, including the company's extensive and unique building rights portfolio.*

For more information about Stendörren Fastigheter AB (publ), see: [www.stendorren.se/en/](http://www.stendorren.se/en/)